

For information only

CELLECTIS

French limited liability company (*société anonyme*)
with share capital of €1,758,930.70
Registered Office: 8, rue de la Croix Jarry - 75013 Paris
Paris trade and companies register No. 428 859 052
(the "Company")

**SPECIAL REPORT
ON TRANSACTIONS MADE PURSUANT TO THE PROVISIONS
OF ARTICLES L. 225-197-1 TO L. 225-197-3 OF THE FRENCH COMMERCIAL CODE**

(Grants of free shares)

Financial year ended on December 31, 2015

We have the honor to submit the report provided for in Article L. 225-197-4 of the French commercial code relating to the grants of free shares during the financial year ended on December 31, 2015

- the number and value of free shares which, during the year and for mandates and functions carried out within the Company, were granted to each of its non-employee directors by the Company, its related companies within the meaning of article L. 225-197-2 of the French commercial code and by its subsidiaries within the meaning of Article L. 233-16 of the French commercial code **(1)**;
- the number and value of free shares which, during the year, were granted by the Company and by the companies or groups linked to it in accordance with article L. 225-197-2 of the French commercial code, to each of the ten employees who are not non-employee directors of the Company whose number of shares thus granted is the highest **(2)**,
- the number and value of free shares, which, during the year, were granted by the Company and by the companies or groups linked to it under the above conditions, to all beneficiaries employees, as well as the number of these and distribution of shares allocated between the categories of these beneficiaries **(3)**.

The number of free shares granted during the year ended on December 31, 2015 and not voided as of December 31, 2015 is of 500,100.

1. Shares granted to non-employee directors

Beneficiary	Date of grant	Number	Value of shares at the grant date	Company concerned	Position held at the grant date
André Choulika	05.18.2015	50,000	€34.5	Collectis SA	Chairman and Chief Executive Officer

2. Shares granted to the ten employees of the Company who are not non-employee directors, whose number of free shares granted is the highest

Beneficiary	Date of grant	Number	Value of shares at the grant date	Company concerned	Position held at the grant date
Mathieu Simon	January 8, 2015	50,000	€6.16	Collectis SA	Chief Operating Officer
	May 18, 2015	40,000	€34.5		
David Sourdive	May 18, 2015	40,000	€34.5	Collectis SA	VP Corporate Development
Philippe Duchâteau	May 18, 2015	30,000	€34.5	Collectis SA	Chief Scientific Officer
Julia Berretta	May 18, 2015	20,000	€34.5	Collectis SA	VP Business Development
Thierry Moulin	May 18, 2015	20,000	€34.5	Collectis	Chief Financial Officer
Julianne Smith	May 18, 2015	20,000	€34.5	Collectis SA	Research Group Leader
Marie-Bleuenn Terrier	May 18, 2015	20,000	€34.5	Collectis SA	General Counsel
Delphine Jay	May 18, 2015	15,000	€34.5	Collectis SA	Human Resources Director
Laurent Poirot	May 18, 2015	15,000	€34.5	Collectis SA	Group Leader
Stéphane Reynier	May 18, 2015	10,000	€34.5	Collectis SA	Head of Regulatory

3. Free shares granted to all employees of the group

During the 2015 fiscal year, the board of directors, making use of the authorization granted to it, granted a total of 450,100 shares of the Company to beneficiaries, employees of the Company and subsidiaries of the Company, as shown in the table below:

Number of beneficiaries	Date of grant	Number	Value of shares at the grant date
1 beneficiary, employee of the Company and its subsidiaries	January 8, 2015	50,000	€6.16
64 beneficiaries, employees of the Company and its subsidiaries	May 18, 2015	400,100	€34.5

The Board of directors