

PRESS RELEASE

Cellectis received proceeds of €13 Million through the exercise of warrants

November 12, 2014 – Paris (France) – Cellectis (Alternext: ALCLS.PA), a biopharmaceutical company focused on developing immunotherapies based on gene edited engineered CART cells (UCART), announces that it has received €13,237,524 (\$16.5M) through the exercise of 7,354,180 warrants of the 12,195,113 warrants issued in October 2011, which expired on October 28, 2014 (60.3% of the total amount).

An additional 1,470,836 new shares were issued as a result of such exercise.

"We would like to thank our shareholders for their continued support", said Dr. André Choulika, Chairman & CEO of Cellectis. "These additional funds, along with the Company's existing cash and cash equivalents, provide Cellectis with a strong balance sheet that will allow us to continue to execute our strategy focused on developing our therapeutic programs and to advance our product development activities at Cellectis plant sciences."

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About Cellectis

Cellectis is a biopharmaceutical company focused on developing immunotherapies based on gene edited engineered CART cells (UCART). The company's mission is to develop a new generation of cancer therapies based on engineered Tcells. Cellectis capitalizes on its 14 years of expertise in genome engineering - based on its flagship TALEN™ products and meganucleases and pioneering electroporation PulseAgile technology - to create a new generation of immunotherapies for treating leukemias and solid tumors. Cellectis' adoptive cancer immunotherapy for chronic and acute leukemias is based on allogeneic T-cell chimeric antigen receptor (CAR) technology. CAR technologies are designed to target surface antigens expressed on cells.

Using its life-science-focused, pioneering genome-engineering technologies, Cellectis' goal is to create innovative products in multiple fields and with various target markets.

Disclaimer

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